



**Third Party Account Holder Information (if applicable)**

*If the bank account provided does not belong to the main member, the following additional documents are required:*

1. *A signed letter from the account holder authorising the use of their bank account for the refund. Where the account holder is a juristic person, the letter must be signed by the authorised signatories on the account.*
2. *A full-colour copy of the account holder's ID (either the green barcoded ID book or both sides of the smart ID card). A high-resolution image is also acceptable.*
3. *Proof of the account holder's banking details, which can be one of the following:*
  - *A stamped and signed letter from the bank, or*
  - *A recent bank statement (stamped or digital), not older than 90 days.*
4. *If account holder is a company or trust, the company registration documents, or trust deed would be required.*

*These documents must accompany the completed form to ensure the refund is processed correctly.*

**EXECUTOR DETAILS (IF APPLICABLE)**

**Name:**

**Cellular number:**

**Email address:**

*I declare that the information provided in my capacity as a member or executor of a deceased estate is true and correct to the best of my knowledge. I understand that any false information may delay or invalidate the refund process.*

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

Broker House: Aon South Africa (Pty) Ltd

Tel No: 0860 100 404

Broker Code: AON001M17